S1765-3
10/3/88

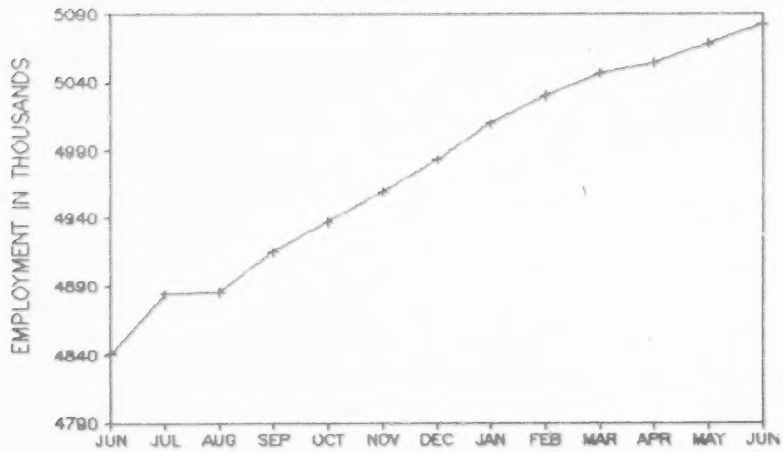
FLORIDA
Employment Trends

Department of Labor and Employment Security
Bureau of Labor Market Information

HIGHLIGHTS:

* Nonagricultural employment in Florida rose by 5.0 percent or 241,300 new jobs to reach 5,082,600 in June. Although 5.0 percent was a healthy growth rate it was slower than the pace reached earlier in the year.
* Florida's annual job growth rate remained as the fastest compared to the nation's eleven most populous states. When all the states in the nation were compared, only Nevada recorded a faster job growth rate.
* Services and government (local education) were Florida's fastest growing industries but services and trade contributed the highest number of new jobs over the year.
* Florida's unemployment rate dropped to 4.6 percent in June representing 284,000 jobless. This rate was the lowest recorded since October 1973 and was 0.7 percentage points below the national rate of 5.3 percent.
* Enclosed are 1987 demographic labor force statistics.

FLORIDA'S NONAGRICULTURAL EMPLOYMENT
SEASONALLY ADJUSTED, JUNE 1987–JUNE 1988



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Date: August 1988
Data Month: June 1988

Letter No. 466

JOB GROWTH HEALTHY BUT SLOWER THAN PREVIOUS PACE: Total nonagricultural employment seasonally adjusted in Florida grew by 5.0 percent or 241,300 new jobs over the year to reach a total of 5,082,600 in June. Although 5.0 percent remains as a healthy job growth rate over the year it was slower than the growth reached in Florida earlier this year. June is the sixth consecutive month recording slower annual job growth with the peak month being December 1987. All industry sectors gained new jobs over the year with construction and manufacturing being the two sectors to lose jobs over the month.

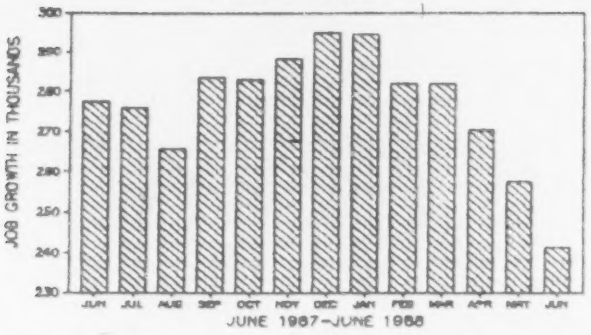
Three services-producing industries were Florida's fastest growing sectors over the year. These three industries growing faster than the state average were services (6.6 percent), government (6.2 percent), and trade (5.9 percent). The slower than average growing industries were transportation, communications, and public utilities (2.4 percent); construction (2.4 percent); finance, insurance, and real estate (2.2 percent); manufacturing (1.9 percent); and mining (1.1 percent).

FLORIDA'S GROWTH INDUSTRIES: Services was the fastest growing industrial sector in Florida (6.6 percent) and the industrial sector gaining the highest number of new jobs (+86,000) over the year. Most of services' new jobs were in the subsectors of business services and health services. Services accounted for one-third of all new jobs in Florida over the year. This sector remained as Florida's second largest industry with a job total in June of 1,387,600 which was slightly over one-fourth of total nonagricultural employment.

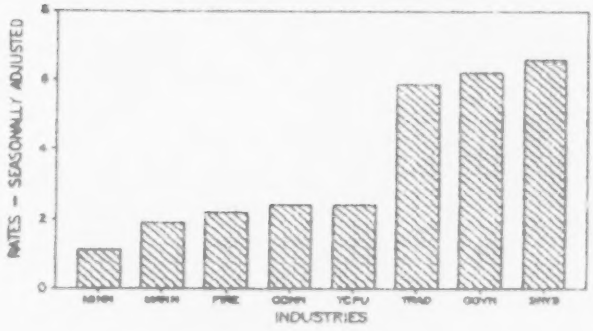
Government was Florida's second fastest growing industry in June with a growth rate of 6.2 percent or 45,200 new jobs over the year. This industry reached a level of 775,500 in June and it represents just over 15.0 percent of all nonfarm jobs in Florida. Most of government's job growth was the result of gains in local education employment as it responded to population increases.

Trade remained as Florida's largest industry in June as it reached a level of 1,391,500. Trade may not hold the lead for much longer as services is a close second in terms of industry size. Trade was the third fastest growing sector in June over the year (5.9 percent) and the sector gaining the

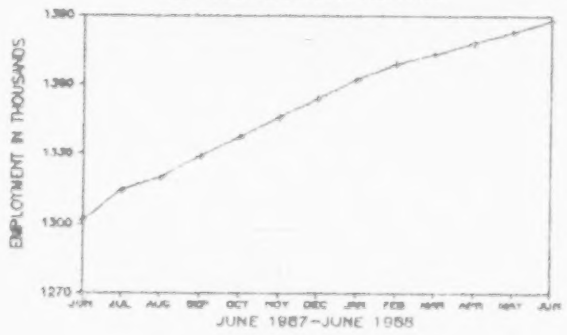
FLORIDA'S ANNUAL JOB GROWTH
SEASONALLY ADJUSTED



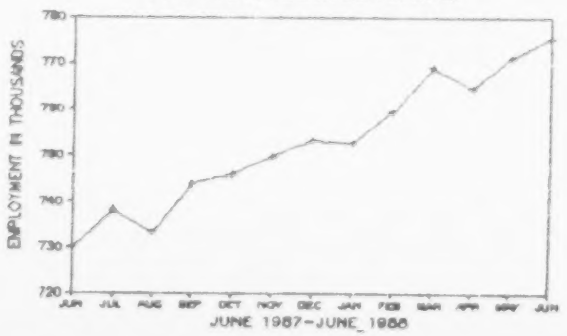
FLORIDA'S NONAGRICULTURAL EMPLOYMENT
GROWTH RATES, JUNE 1987-JUNE 1988



NONAGRICULTURAL EMPLOYMENT
SERVICES, SEASONALLY ADJUSTED



NONAGRICULTURAL EMPLOYMENT
GOVERNMENT, SEASONALLY ADJUSTED



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

second highest number of new jobs (+77,900) behind only services. The majority of trade's growth was the result of new jobs in eating and drinking places employment. Trade, like services, accounted for over one-fourth of total nonfarm jobs in Florida in June.

FLORIDA'S VOLATILE INDUSTRIES: Manufacturing employment was up by 1.9 percent or 9,900 new jobs over the year to reach 538,700 in June. This was slower than growth in previous months. Factory jobs gained steadily last year but have leveled off some starting in February 1988. Factory employment did peak in January 1988 and Florida has experienced a loss of 2,600 jobs since that time. Most of the gains in manufacturing have been in the subsectors of printing and publishing; transportation equipment; machinery; and electrical and electronic equipment. Manufacturing accounted for almost 11.0 percent of total nonfarm jobs.

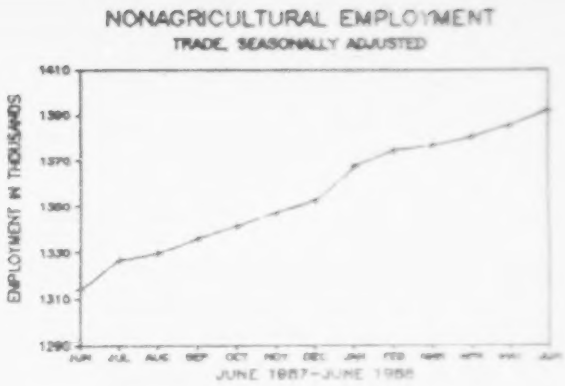
Construction employment grew by 2.4 percent or 8,000 new jobs over the year. Construction's annual gain in employment was primarily the result of the special trade contractors subsector. Although annual growth still appears healthy, the monthly data show signs of a slowdown. Construction employment peaked in January 1988 and Florida now registers a loss of 5,700 jobs since that time. Since tax reform and overbuilding (in parts of the state) have been with us for awhile, most of these declines must be due to higher interest rates. Housing starts were likewise down by almost 12.0 percent over the year with construction expenditures remaining almost stable on an annual basis.

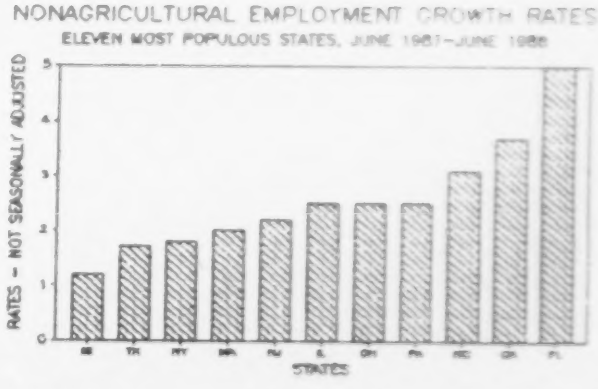
FLORIDA AND THE OTHER STATES: Florida remained by far as the fastest growing of the 11 most populous states in terms of new jobs gained over the year. California came in second with a 3.7 percent job growth rate over the year.

In terms of the number of new jobs gained over the year, Florida (+241,300) was second only to California (+455,700) which is more than twice as populous as Florida. Michigan was the populous state that recorded the smallest gain in new jobs over the year (+46,400) and the slowest job growth rate (1.2 percent).

Nonfarm payroll employment rose by 2.0 percent or more between June 1987 and 1988 in 30 states and the District of Columbia. When all the states in the nation are compared, the largest percentage gains occurred in Nevada (5.5 percent), Florida (5.0 percent), Maine (4.6 percent), and Washington (4.2 percent).

Over four-fifths of the states had over-the-year gains in services and trade, and about three-fourths had increases in manufacturing; transportation and public utilities; finance, insurance, and real estate; and government.




NONAGRICULTURAL EMPLOYMENT GROWTH RATES
ELEVEN MOST POPULOUS STATES, JUNE 1987-JUNE 1988
RATES - NOT SEASONALLY ADJUSTED
STATES

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

Published Industry Title	June Preliminary 1988	May Revised 1988	June Revised 1987	Over-the-Month Change		Over-the-Year Change	
				Net	Percent	Net	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT	5082.6	5068.5	4841.3	14.1	0.3	241.3	5.0
MINING (1)	8.8	8.8	8.7	0.0	0.0	0.1	1.1
CONSTRUCTION	347.3	349.8	339.3	-2.5	-0.7	8.0	2.4
MANUFACTURING	538.7	539.4	528.8	-0.7	-0.1	9.9	1.9
DURABLE GOODS (1)	326.7	326.1	319.9	0.6	0.2	6.8	2.1
NONDURABLE GOODS	213.2	214.0	210.2	-0.8	-0.4	3.0	1.4
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	262.5	262.1	256.3	0.4	0.2	6.2	2.4
TRADE	1391.5	1385.3	1313.6	6.2	0.4	77.9	5.9
WHOLESALE (1)	276.7	276.3	265.9	0.4	0.1	10.8	4.1
RETAIL	1115.7	1110.3	1048.4	5.4	0.5	67.3	6.4
EATING AND DRINKING PLACES	375.7	374.6	353.5	1.1	0.3	22.2	6.3
FINANCE, INSURANCE AND REAL ESTATE (1)	370.7	369.2	362.7	1.5	0.4	8.0	2.2
SERVICES	1387.6	1382.7	1301.6	4.9	0.4	86.0	6.6
HOTELS AND OTHER LODGING PLACES	138.4	137.6	126.6	0.8	0.6	11.8	9.3
HEALTH SERVICES (1)	354.9	352.1	333.6	2.8	0.8	21.3	6.4
TOTAL PRIVATE	4307.1	4297.3	4111.0	9.8	0.2	196.1	4.8
GOVERNMENT	775.5	771.2	730.3	4.3	0.6	45.2	6.2

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

PUBLISHED INDUSTRY TITLE	1987							1988						Over-the-Year Change	
	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN(P)	%	NUMBER
TOTAL NONAGRICULTURAL EMPLOYMENT	4841.3	4884.5	4885.5	4914.6	4937.5	4960.2	4983.8	5010.3	5030.5	5046.8	5054.1	5068.5	5082.6	5.0	241.3
MINING (1)	8.7	8.7	8.7	8.8	8.7	8.7	8.6	8.7	8.7	8.8	8.7	8.8	8.8	1.1	0.1
CONSTRUCTION	339.3	341.9	340.2	342.5	344.4	345.7	348.2	353.0	351.4	350.7	350.0	349.8	347.3	2.4	8.0
MANUFACTURING	528.8	533.8	533.4	533.9	535.1	536.4	537.0	541.3	539.8	538.6	540.8	539.4	538.7	1.9	9.9
DURABLE GOODS (1)	319.9	318.9	319.9	320.6	322.0	323.9	325.3	326.2	325.2	325.4	326.2	326.1	326.7	2.1	6.8
NONDURABLE GOODS	210.2	212.5	212.0	212.5	213.5	213.4	213.6	214.3	214.6	213.6	214.5	214.0	213.2	1.4	3.0
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	256.3	256.9	256.5	257.2	259.7	260.9	263.4	258.8	259.1	259.9	261.9	262.1	262.5	2.4	6.2
TRADE	1318.6	1326.8	1329.7	1335.9	1341.4	1347.0	1352.4	1367.4	1374.5	1376.5	1380.8	1385.8	1391.5	5.9	77.9
WHOLESALE (1)	265.9	265.4	266.2	267.8	269.1	271.0	273.0	274.6	275.2	275.3	275.5	276.3	276.7	4.1	10.8
RETAIL	1048.4	1059.9	1061.9	1066.6	1071.0	1075.8	1080.1	1094.0	1100.1	1102.7	1105.9	1110.3	1115.7	6.4	67.3
EATING AND DRINKING PLACES	353.5	355.9	357.2	359.4	360.9	363.0	364.6	367.5	369.0	371.1	373.0	374.6	375.7	6.3	22.2
FINANCE, INSURANCE AND REAL ESTATE (1)	362.7	364.5	364.1	363.8	365.2	366.2	367.1	366.4	368.4	369.8	370.1	369.2	370.7	2.2	8.0
SERVICES	1301.4	1314.2	1319.4	1328.7	1337.0	1345.4	1353.6	1361.9	1369.0	1373.3	1377.7	1382.7	1387.6	6.6	86.0
HOTELS AND OTHER LODGING PLACES	126.6	127.3	128.9	131.7	132.3	133.0	133.2	133.7	135.0	135.1	136.4	137.6	138.4	9.9	11.8
HEALTH SERVICES (1)	333.6	334.5	335.0	336.4	338.8	340.7	342.2	344.6	346.6	349.5	350.3	352.1	354.9	6.4	21.3
TOTAL PRIVATE	4111.0	4146.2	4152.0	4170.8	4191.5	4210.3	4230.3	4257.5	4270.9	4277.6	4289.5	4297.3	4307.1	4.8	196.1
GOVERNMENT	730.3	738.3	733.5	743.8	746.0	749.9	753.5	752.8	759.6	769.2	764.6	771.2	775.5	6.2	45.2

(P) - Preliminary Estimate

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 07/21/88

STATEWIDE NONAGRICULTURAL EMPLOYMENT

	JUNE 1988	MAY 1988	JUNE 1987	CHANGE TO CURRENT MONTH FROM: MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
TOTAL ALL INDUSTRIES	5,082,300	5,093,800	4,841,300	- 11,500	- .2	241,000	5.0
MINING	8,800	8,800	8,700	0	.0	100	1.1
NONMETALLIC MINERALS, EXCEPT FUELS	7,700	7,700	7,600	0	.0	100	1.3
PHOSPHATE ROCK	3,700	3,800	3,600	- 100	- 2.6	100	2.8
CONSTRUCTION	350,100	349,000	342,100	1,100	.3	8,000	2.3
GENERAL BUILDING CONTRACTORS	91,400	92,000	90,100	- 600	- .7	1,300	1.4
HEAVY CONSTRUCTION CONTRACTORS	50,700	50,700	49,400	0	.0	1,300	2.6
SPECIAL TRADE CONTRACTORS	208,000	206,300	202,600	1,700	.8	5,400	2.7
MANUFACTURING	539,800	541,100	530,000	- 1,300	- .2	9,800	1.8
DURABLE GOODS	326,700	326,100	319,900	600	.2	6,800	2.1
LUMBER AND WOOD PRODUCTS	27,000	27,000	26,800	0	.0	200	.7
FURNITURE AND FIXTURES	14,900	15,000	14,300	- 100	- .7	600	4.2
STONE, CLAY, AND GLASS PRODUCTS	26,900	26,800	26,300	100	.4	600	2.3
PRIMARY METAL INDUSTRIES	5,500	5,500	5,500	0	.0	0	.0
FABRICATED METAL PRODUCTS	38,100	37,900	38,000	200	.5	100	.3
MACHINERY, EXCEPT ELECTRICAL	44,500	44,300	42,900	200	.5	1,600	3.7
ELECTRICAL AND ELECTRONIC EQUIPMENT	77,800	77,800	76,600	0	.0	1,200	1.6
TRANSPORTATION EQUIPMENT	66,400	66,200	64,700	200	.3	1,700	2.6
INSTRUMENTS AND RELATED PRODUCTS	16,500	16,600	15,800	- 100	- .6	700	4.4
MISCELLANEOUS MANUFACTURING INDUSTRIES	9,100	9,000	9,000	100	1.1	100	1.1
NONDURABLE GOODS	213,100	215,000	210,100	- 1,900	- .9	3,000	1.4
FOOD AND KINDRED PRODUCTS	46,900	48,200	47,200	- 1,300	- 2.7	- 300	- .6

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

PGM=CES598 NOT SEASONALLY ADJUSTED RUN DATE: 07/21/88

STATEWIDE NONAGRICULTURAL EMPLOYMENT

	JUNE 1988	MAY 1988 *	JUNE 1987	CHANGE TO CURRENT MONTH FROM: MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
PRESERVED FRUITS AND VEGETABLES	11,600	12,600	11,500	- 1,000	- 7.9	100	.9
TOBACCO MANUFACTURES	1,600	1,800	1,600	- 200	-11.1	0	.0
TEXTILE MILL PRODUCTS	3,100	3,100	2,700	0	.0	400	14.8
APPAREL AND OTHER TEXTILE PRODUCTS	33,200	33,100	33,000	100	.3	200	.6
PAPER AND ALLIED PRODUCTS	14,800	14,900	14,800	- 100	- .7	0	.0
PRINTING AND PUBLISHING	66,400	66,800	64,500	- 400	- .6	1,900	2.9
CHEMICALS AND ALLIED PRODUCTS	23,400	23,400	23,600	0	.0	- 200	- .8
PETROLEUM PRODUCTS	1,700	1,700	1,800	0	.0	- 100	- 5.6
RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	19,900	20,000	18,800	- 100	- .5	1,100	5.9
LEATHER AND LEATHER PRODUCTS	2,100	2,000	2,100	100	5.0	0	.0
TRANSPORTATION,COMM.,ELECT., GAS, AND SANITARY SERVICES	262,500	262,100	256,300	400	.2	6,200	2.4
TRANSPORTATION	158,700	158,600	152,800	100	.1	5,900	3.9
RAILROAD TRANSPORTATION	7,900	7,900	8,300	0	.0	- 400	- 4.8
LOCAL AND INTERURBAN PASSENGER TRANSIT	10,900	11,000	9,100	- 100	- .9	1,800	19.8
TRUCKING AND WAREHOUSING	55,300	54,900	52,800	400	.7	2,500	4.7
WATER TRANSPORTATION	15,700	15,500	15,700	200	1.3	0	.0
TRANSPORTATION BY AIR	47,700	48,200	47,800	- 500	- 1.0	- 100	- .2
COMMUNICATION	66,700	66,400	67,500	300	.5	- 800	- 1.2
ELECTRIC, GAS, AND SANITARY SERVICES	37,100	37,100	36,000	0	.0	1,100	3.1
TRADE	1,386,400	1,388,800	1,308,600	- 2,400	- .2	77,800	5.9
WHOLESALE TRADE	276,700	276,300	265,900	400	.1	10,800	4.1
DURABLE GOODS	159,200	158,800	153,800	400	.3	5,400	3.5

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

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STATEWIDE NONAGRICULTURAL EMPLOYMENT

	JUNE 1988	MAY 1988*	JUNE 1987	CHANGE TO CURRENT MONTH FROM: MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
NONDURABLE GOODS	117,500	117,500	112,100	0	.0	5,400	4.8
RETAIL TRADE	1,109,700	1,112,500	1,042,700	- 2,800	- .3	67,000	6.4
BLDG. MAT.,GARDEN SUPL., AND MOBILE HOME DEALERS	48,300	48,100	45,100	200	.4	3,200	7.1
GENERAL MERCHANDISE STORES	138,000	137,500	125,900	500	.4	12,100	9.6
FOOD STORES	187,500	186,100	175,400	1,400	.8	12,100	6.9
AUTOMOTIVE DEALERS AND SERVICE STATIONS	116,900	117,100	113,200	- 200	- .2	3,700	3.3
APPAREL AND ACCESSORY STORES	61,100	62,500	58,500	- 1,400	- 2.2	2,600	4.4
FURNITURE AND HOME FURNISHING STORES	53,900	53,900	50,500	0	.0	3,400	6.7
EATING AND DRINKING PLACES	377,400	380,400	355,100	- 3,000	- .8	22,300	6.3
MISCELLANEOUS RETAIL STORES	126,600	126,900	119,000	- 300	- .2	7,600	6.4
FINANCE, INSURANCE, AND REAL ESTATE	370,700	369,200	362,700	1,500	.4	8,000	2.2
BANKING	76,400	76,300	76,200	100	.1	200	.3
CREDIT AGENCIES OTHER THAN BANKS	67,700	67,600	67,100	100	.1	600	.9
INSURANCE CARRIERS	57,600	57,600	56,500	0	.0	1,100	1.9
INSURANCE AGENTS, BROKERS, AND SERVICE	35,700	35,800	35,200	- 100	- .3	500	1.4
REAL ESTATE	102,800	101,700	99,000	1,100	1.1	3,800	3.8
SERVICES	1,393,400	1,392,200	1,306,800	1,200	.1	86,600	6.6
HOTELS AND OTHER LODGING PLACES	138,500	140,800	126,700	- 2,300	- 1.6	11,800	9.3
PERSONAL SERVICES	66,500	66,400	63,200	100	.2	3,300	5.2
BUSINESS SERVICES	297,700	297,400	271,200	300	.1	26,500	9.8
AUTOMOTIVE REPAIR, SERVICES AND GARAGES	49,200	49,700	48,500	- 500	- 1.0	700	1.4
MISCELLANIOUS REPAIR SERVICES	22,400	22,400	21,700	0	.0	700	3.2

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

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STATEWIDE NONAGRICULTURAL EMPLOYMENT

	JUNE 1988	MAY 1988 *	JUNE 1987	CHANGE TO CURRENT MONTH FROM: MONTH AGO NO.	MONTH AGO PERCENT	YEAR AGO NO.	YEAR AGO PERCENT
MOTION PICTURES	8,400	8,300	7,800	100	1.2	600	7.7
AMUSEMENT AND RECREATION SERVICES	87,400	86,500	83,300	900	1.0	4,100	4.9
HEALTH SERVICES	354,900	352,100	333,600	2,800	.8	21,300	6.4
LEGAL SERVICES	51,000	50,800	49,200	200	.4	1,800	3.7
EDUCATIONAL SERVICES	49,300	52,100	45,700	- 2,800	- 5.4	3,600	7.9
MISCELLANEOUS SERVICES	71,600	70,800	66,600	800	1.1	5,000	7.5
GOVERNMENT	770,600	782,600	726,100	- 12,000	- 1.5	44,500	6.1
FEDERAL	114,100	113,500	112,600	600	.5	1,500	1.3
STATE AND LOCAL	656,500	669,100	613,500	- 12,600	- 1.9	43,000	7.0
STATE	158,500	165,600	149,200	- 7,100	- 4.3	9,300	6.2
LOCAL	498,000	503,500	464,300	- 5,500	- 1.1	33,700	7.3

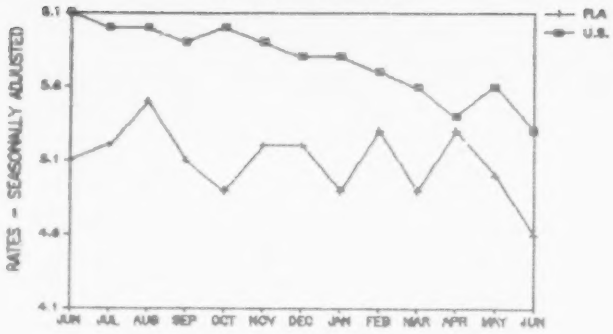
ALL INDUSTRIES ARE CLASSIFIED ACCORDING TO THE STANDARD INDUSTRIAL CLASSIFICATION MANUAL, 1972.
ALL DATA ARE ADJUSTED TO FIRST QUARTER 1987 BENCHMARK LEVELS.
* REVISED

THE ABOVE INFORMATION IS MADE POSSIBLE THROUGH THE COOPERATION OF LOCAL EMPLOYERS WHO FURNISH EMPLOYMENT DATA ON A MONTHLY BASIS

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

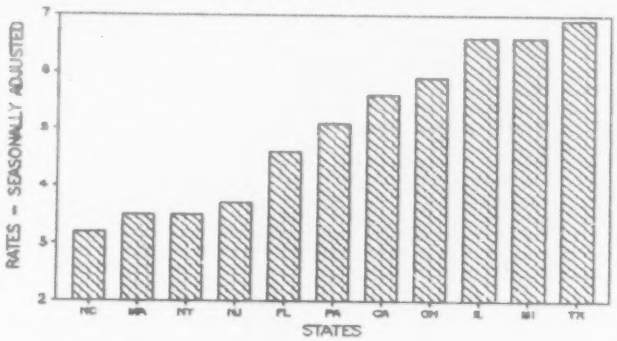
FLORIDA'S UNEMPLOYMENT RATE HIT LOW IN JUNE: Florida's seasonally adjusted unemployment rate dropped to 4.6 percent in June representing 284,000 jobless Floridians out of a labor force of 6,115,000. Although the change in the unemployment rate was not statistically significant over the month or year, it was the lowest rate recorded since October 1973. The range of statewide unemployment rates over the last twelve months was from a high of 5.5 in August 1987 to the low of 4.6 percent this June. The average unemployment rate over this time period was 5.1 percent. Florida's unemployment rate was 0.7 percentage points below the national rate of 5.3 percent in June. Florida's unemployment rate has remained consistently below the national rate since October 1973.

FLORIDA VS NATION
JUNE 1987–JUNE 1988



NATIONAL UNEMPLOYMENT RATE: The national seasonally adjusted unemployment rate of 5.3 percent in June was down by half a percentage point since the beginning of the year and was at its lowest level in 14 years. Adult men and teenagers accounted for all of the unemployment decrease in June. The rate for black teenagers which is highly variable, also dropped to 28.4 percent--the first time this rate has been below 30.0 percent since late 1973. Discouraged workers declined to 910,000 in the quarter ending in June, returning to the level of late last year.

UNEMPLOYMENT RATES – 11 POPULOUS STATES
JUNE 1987–JUNE 1988



FLORIDA'S RANK: Compared to the eleven most populous states in the U.S., Florida recorded the fifth lowest seasonally adjusted unemployment rate (4.6 percent) in June. States with lower unemployment rates were North Carolina, 3.2 percent; Massachusetts, 3.5 percent; New York, 3.5 percent; and New Jersey, 3.7 percent. Texas received the highest June unemployment rate of 6.9 percent.

Unemployment Rates* Seasonally Adjusted
Eleven Most Populous States, June 1988

State	Rate	State	Rate
North Carolina	3.2	California	5.6
Massachusetts	3.5	Ohio	5.9
New York	3.5	Illinois	6.6
New Jersey	3.7	Michigan	6.6
Florida	4.6	Texas	6.9
Pennsylvania	5.1		

* Ranked in magnitude from lowest to highest.

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

State of Florida	June 1988	May 1988	June 1987	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,115,000	6,086,000	5,859,000	256,000	4.4
Employment	5,831,000	5,780,000	5,558,000	273,000	4.9
Unemployment	284,000	306,000	301,000	- 17,000	- 5.6
Unemployment Rate	4.6	5.0	5.1	- 0.5	---
Nation					
Unemployment Rate	5.3	5.6	6.1	- 0.8	---

Source: U.S Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

State of Florida	June 1988	May 1988	June 1987	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,142,200	6,103,000	5,884,100	258,100	4.4
Employment	5,847,000	5,815,700	5,571,500	275,500	4.9
Unemployment	295,200	288,200	312,600	- 17,400	- 5.6
Unemployment Rate	4.8	4.7	5.3	- 0.5	---
Nation					
Unemployment Rate	5.5	5.4	6.3	- 0.8	---

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

1987 Annual Averages
Florida Labor Force Summary

	Civilian Labor Force	Employment	Unemployment	Rate
TOTAL	5,870,000	5,558,000	312,000	5.3
Men	3,177,000	3,020,000	157,000	5.0
Women	2,693,000	2,538,000	155,000	5.8
Both sexes (16-19 years)	372,000	312,000	60,000	16.1
WHITE	4,975,000	4,754,000	221,000	4.4
Men	2,735,000	2,622,000	113,000	4.1
Women	2,240,000	2,132,000	107,000	4.8
Both sexes (16-19 years)	311,000	270,000	41,000	13.1
BLACK	824,000	735,000	88,000	10.7
Men	409,000	366,000	43,000	10.5
Women	414,000	369,000	45,000	11.0
Both sexes (16-19 years)	56,000	38,000	18,000	32.3
HISPANIC	738,000	694,000	44,000	6.0
Men	424,000	400,000	24,000	5.7
Women	314,000	293,000	20,000	6.5
Both sexes (16-19 years)	38,000	33,000	5,000	12.0

Note: Due to rounding, figures may not add.

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

FLORIDA ECONOMIC INDICATORS
June 1988

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change Month	Percent Change Year
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	30,182	29,015	30,169	4.02	0.04
Interstate Initial Claims	3,423	3,325	3,508	2.95	- 2.42
Intrastate Initial Claims	26,759	25,690	26,661	4.16	0.37
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	8,503	8,134	7,778	4.54	9.32
Trade	4,869	4,067	4,455	19.72	9.29
Construction	4,508	4,180	4,772	7.85	- 5.53
Manufacturing	4,182	4,316	4,605	- 3.10	- 9.15
Mining, Government, Agriculture	2,457	2,710	2,733	- 9.34	- 10.10
Transportation, Communications, Public Utilities	953	958	954	- 0.52	2.03
Finance, Insurance, Real Estate	1,008	916	851	10.04	18.45
Information Not Available	279	409	535	-31.78	- 47.85
CONTINUED CLAIMS/1					
Total Weeks Claimed	223,233	205,039	220,501	8.87	1.24
Interstate Weeks Claimed	27,810	25,755	29,936	8.06	- 7.10
Intrastate Weeks Claimed	195,423	179,304	190,565	8.99	2.55
ECONOMIC/2					
Housing Starts (At Annual Rates)	170,858	164,819	193,593	3.66	- 11.74
Construction Expenditures (Thousands)	1,553,600	1,576,659	1,577,169	- 1.46	- 1.49
Average Hours Worked Manufacturing	41	41	41	0.00	0.00
Taxable Sales (Thousands)	10,269,399	10,327,400	9,603,570	- 0.56	6.93
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1986.				
JOB SERVICES/3					
Active file (end of month)	149,409	146,421	173,452	2.0	- 13.9
New Applications (month)	47,657	41,102	44,658	15.9	6.7
Applicants Receiving Service (07-01-87 to date)	418,869	384,094	447,350	9.1	- 12.2*
Nonfarm Openings Received (month)	36,996	35,427	39,886	4.4	- 7.2
Nonfarm Openings Unfilled (end of month)	45,744	44,260	46,516	3.4	- 1.7
Placement Transactions (month)	16,529	13,077	16,286	24.9	0.3
Individuals Placed (07-01-87 to date)	135,863	124,058	182,833	9.5	- 25.7*
Nonfarm (07-01-87 to date)	122,139	111,409	165,275	9.6	- 26.1*
Job Openings Filled (07-01-87 to date)	175,695	157,474	238,980	10.3	- 27.3*
Eligible Claimants Placed (07-01-87 to date)	18,834	17,483	26,843	7.7	- 29.8*

Sources:
1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.
2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.
3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).
Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.
Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

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STATEWIDE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	JUNE 1988	MAY 1988 *	JUNE 1987	JUNE 1988	MAY 1988 *	JUNE 1987	JUNE 1988	MAY 1988 *	JUNE 1987
NONMETALLIC MINERALS, EXCEPT FUELS	414.03	410.87	407.70	45.2	45.5	45.3	9.16	9.03	9.00
PHOSPHATE ROCK	465.91	449.21	462.46	43.3	42.1	43.1	10.76	10.67	10.73
MANUFACTURING	343.19	338.24	332.91	41.1	40.9	41.1	8.35	8.27	8.10
DURABLE GOODS	348.96	345.69	341.88	41.2	41.4	42.0	8.47	8.35	8.14
LUMBER AND WOOD PRODUCTS	288.40	288.86	285.42	40.0	40.4	40.2	7.21	7.15	7.10
FURNITURE AND FIXTURES	265.18	273.32	263.60	38.6	39.9	40.0	6.87	6.85	6.59
STONE, CLAY, AND GLASS PRODUCTS	406.51	417.23	392.91	43.2	45.4	44.7	9.41	9.19	8.79
PRIMARY METAL INDUSTRIES	430.57	418.03	401.12	43.1	42.7	43.6	9.99	9.79	9.20
FABRICATED METAL PRODUCTS	316.77	303.40	317.75	41.3	40.4	41.7	7.67	7.51	7.62
MACHINERY, EXCEPT ELECTRICAL	393.55	387.96	389.78	42.5	42.4	43.6	9.26	9.15	8.94
ELECTRICAL AND ELECTRONIC EQUIPMENT	362.02	356.17	337.30	41.9	42.2	41.9	8.64	8.44	8.05
TRANSPORTATION EQUIPMENT	383.51	377.67	390.40	40.2	39.3	41.4	9.54	9.61	9.43
INSTRUMENTS AND RELATED PRODUCTS	299.43	302.33	328.24	40.3	40.8	44.0	7.43	7.41	7.46
MISCELLANEOUS MANUFACTURING INDUSTRIES	293.97	279.79	243.08	41.0	40.2	38.1	7.17	6.96	6.38
NONDURABLE GOODS	333.74	328.43	320.80	40.8	40.2	39.9	8.18	8.17	8.04
FOOD AND KINDRED PRODUCTS	311.41	295.87	284.62	41.8	40.2	40.2	7.45	7.36	7.08
PRESERVED FRUITS AND VEGETABLES	342.52	313.90	297.22	43.8	43.0	43.2	7.82	7.30	6.88
TOBACCO MANUFACTURES	279.47	263.14	255.20	41.9	39.1	35.2	6.67	6.73	7.25
APPAREL AND OTHER TEXTILE PRODUCTS	210.53	211.20	190.50	38.7	38.4	37.5	5.44	5.50	5.08
PAPER AND ALLIED PRODUCTS	496.37	505.17	555.05	43.2	43.7	46.8	11.49	11.56	11.86
PRINTING AND PUBLISHING	361.17	358.34	352.45	38.3	38.0	37.1	9.43	9.43	9.50
CHEMICALS AND ALLIED PRODUCTS	481.14	473.70	438.37	43.7	43.3	41.2	11.01	10.94	10.64
RUBBER AND MISCELLANEOUS PLASTICS PRODUCTS	301.09	295.80	294.87	43.7	43.5	43.3	6.89	6.80	6.81
COMMUNICATION	487.03	492.43	519.57	38.9	39.3	41.4	12.52	12.53	12.55
ELECTRIC, GAS, AND SANITARY SERVICES	542.23	551.27	523.93	43.0	42.9	42.7	12.61	12.85	12.27
BANKING	259.10	255.43	246.18	36.7	36.7	37.3	7.06	6.96	6.60

* REVISED

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

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LABOR MARKET TRENDS

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LABOR MARKET INFORMATION

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